

HKIB Annual Banking Conference 2023

Theme: "Transforming Finance in an Uncertain Landscape"

Last Updated: 7 Aug 2023



Agenda: Main Plenary

9:00	Welcome Remarks Carrie LEUNG, Chief Executive Officer, The Hong Kong Institute of Bankers
9:10	Opening Keynote Speech The Honourable Paul CHAN Mo-po, GBM, GBS, MH, JP, Financial Secretary, The Government of the Hong Kong Special Administrative Region
9:25	CBA MOU Signing
9:35	Conferment Ceremony of the Honorary Certified Banker
9:45	CEO Panel <ul style="list-style-type: none">• Diana CESAR, JP, Hon. Certified Banker, Executive Director and Chief Executive, Hang Seng Bank, Limited; General Manager, The Hongkong and Shanghai Banking Corporation Limited• Christine IP, CEO - Greater China, United Overseas Bank Ltd.• Ronald IU, Chief Executive Officer, ZA Bank Limited• Hugo LEUNG, Chief Executive Officer Hong Kong, BNP Paribas, and CEO of BNP Paribas Securities (Asia) Limited
10:30	Coffee Break
11:00	Regulatory Updates Arthur YUEN, JP, FHKIB, Hon. Certified Banker, Chairman, Executive Committee, The Hong Kong Institute of Bankers and Deputy Chief Executive, Hong Kong Monetary Authority
11:30	Award Presentation Ceremony of Talent Development Excellence Award 2023
11:40	CRO Panel <ul style="list-style-type: none">• Ambrose WONG, Chief Risk Officer, Ping An OneConnect Bank (Hong Kong) Limited
12:25	End of Morning Session

Agenda: Breakout Streams

Stream 1: Banking Business

1:45	<p><i>Panel Discussion: Driving Sustainable Transformation: The Crucial Role of Banks in HK's Green Finance and Greentech Center</i></p> <ul style="list-style-type: none">• Exploring how banks assist their clients in meeting environmental obligations and sustainability targets• Discussing the role of banks in facilitating carbon trading and supporting climate-related financial instruments• Banks as catalysts for HK's green finance and greentech hub• Exploring strategies to scale up the adoption of green financial products in the market• Practical challenges (Green Washing/Taxonomy/ESG Data)• How would the financial sector plan for the net-zero transition?
2:25	<p><i>Presentation: Exploring Blue Bonds Potential</i></p> <ul style="list-style-type: none">• Introduce blue bond as an innovative financing instrument to raise funds to finance marine and ocean-based projects• Discuss how the bond can bring positive environmental, economic and climate benefits to the world• Explore various acceptable uses of proceeds from blue bonds issuance
2:55	<p><i>Fireside Chat: HKIB Annual Banking Customer Survey - Decoding Customer Sentiments and Uncovering the Pulse</i></p> <ul style="list-style-type: none">• Unveil the insights derived from the annual bank customer survey covering customer behaviour, preferences, satisfaction levels, channel usage, investment appetite, as well as industry and economy outlooks
3:20	<p><i>Coffee Break</i></p>
3:45	<p><i>Panel Discussion: Banking on Crypto: Exploring Opportunities, Overcoming Challenges, and Getting Started</i></p> <ul style="list-style-type: none">• Discuss the growth and potential of the cryptocurrency market for businesses• Navigating regulatory landscapes for crypto business• An overview of the essential tools, platforms, and technologies
4:25	<p><i>Panel Discussion: Unlocking the Potential: Exploring Cross-Boundary Financial Services in the Greater Bay Area</i></p> <ul style="list-style-type: none">• Analyzing the evolving landscape of cross-boundary financial services in the Greater Bay Area• Post Covid - Identifying the key customer segments within the Greater Bay Area and their specific needs (Understanding the factors driving changes in demand)

	<ul style="list-style-type: none">• Developing tailored products and services to cater to the demands of GBA customers (Wealth management, Insurance, Financing)• Identifying innovative solutions and emerging technologies to enhance customer experience• Practical challenges and solutions (Culture, Marketing, Talents)
5:10	<i>End of Event</i>

Stream 2: Digital Banking and Innovation

1:45	<i>Presentation: Securing Mobile Access Channels for Banking Services in The POST-COVID Era</i>
2:10	<i>Panel Discussion: The Evolution of CBDC and Its Transformative Influence on Corporate and Retails Banking</i> <ul style="list-style-type: none">• Key features and potential benefits of CBDC• Regulatory considerations and challenges in implementing CBDC• Potential use cases and practical applications of CBDC• Preparing for the future: strategies for banks to adapt to the era of CBDC
2:50	<i>Presentation: AI and the Future of Banking: Exploring the Impact on Operations and Digital Transformation</i>
3:15	<i>Coffee Break</i>
3:40	<i>Panel Discussion: Reimagining the Way Banks Do Business - Generative AI, Data, Cloud</i> <ul style="list-style-type: none">• Generative AI's transformative role - Exploring innovative applications and strategic shifts• Uncover the impact of data utilization on banking strategies• The benefits and challenges of transitioning banking operations to the cloud
4:20	<i>Panel Discussion: Web3 in Banking: Opportunities, Use Cases and Adoption Barriers</i> <ul style="list-style-type: none">• Introduction to Web3 and its key principles• The potential of Web3 technologies in banking and its impact on traditional banking• Opportunities for enhanced customer experience and financial inclusion• Challenges and considerations for adopting Web3 in banking
5:00	<i>End of Event</i>

Stream 3: Regtech and Compliance

1:45	<p><i>Panel Discussion: A Gear Shift for AML Transformation: Regtech, Suptech, and Data Analytics</i></p> <p>Redefining AML oversight with data-centric approaches Shift in assessing AML effectiveness and efficiency; banks' responses to evolving dynamics Convergence of Suptech and Regtech to manage ML/TF risks Tech solutions and shared best practices for optimal deployment</p>
2:30	<p><i>Panel Discussion: Is Your Compliance Department Effective? Measuring the True Value of Compliance</i></p> <ul style="list-style-type: none">• Explore data-driven approaches for compliance leaders to gauge the effectiveness• Examine the challenge of aligning employee behavior with organizational goals, and how this influences the measurement of compliance value
3:10	<p><i>Coffee Break</i></p>
3:40	<p><i>Panel Discussion: AI and Automation in Risk Management and Compliance</i></p> <ul style="list-style-type: none">• Exploring the latest trends and advancements in Regtech solutions• Use cases of AI and automation and their benefits and limitations• Integrating AI and automation with existing risk management systems and processes
4:25	<p><i>Fireside Chat: Achieving ESG Compliance, Managing Risks, and Governing Data Responsibly</i></p> <ul style="list-style-type: none">• Define ESG compliance and its relevance in today's business landscape• Mitigating Risks through Effective Risk Management• Data Governance: Ensuring Integrity and Transparency• Achieving Synergy: Integrating ESG, Risk Management, and Data Governance
5:10	<p><i>End of Event</i></p>